



**ARTS IN ACTION**  
 TAX-EXEMPT CONSULTING FIRM  
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New Client Questionnaire

Name of Agency:

Year Founded:

Strategic Plan Published:

Annual Budget

Current:

Past:

Future:

Income Sources:

- Government (Federal, State & Local)
- Corporate Grants
- Corporate Donations
- Matching Gifts
- Family Foundations
- Social Enterprise
- Program Revenue
- Endowment
- Fundraisers
- Membership Campaign
- Community Foundation

Grants Applied for Last Year:			
Grantor	Program Description	Amount	Status